

Date: 14th Jan, 2015

To,

<i>Bombay Stock Exchange Limited Corporate Relationship Department, 1st Floor, New trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Security Code: 532016</i>	<i>Delhi Stock Exchange Limited Listing Department DSE House, 3/1 Asaf Ali Road, New Delhi - 110 002 mishra.p@dseindia.org.in Security Code: 8916</i>
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Sub: - Shareholding Pattern (Clause 35 of the Listing Agreement)

Dear Sir,

Please find the enclosed Shareholding pattern as on 31st December, 2014 as per clause 35 of the listing agreement for your record and reference.

Thanking you

Yours faithfully
For Wellesley Corporation Limited


(Sumeer Narain Mehta)

Company Secretary

Encl: As Above

Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2014

WELLESLEY CORPORATION LIMITED

Scrip Code :532016

Quarter Ended :31st December,2014

Name of the Company: Wellesley Corporation Limited

Scrip Code, Name of the scrip, class of security:532016, Wellesley, Equity

Quarter ended: 31st Dec,2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	13500400	0	0
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Statement Showing Shareholding Pattern

Table I(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	10000000	10000000	74.07	74.07	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	10000000	10000000	74.07	74.07	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	10000000	10000000	74.07	74.07	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	21	1967600	640400	14.57	14.57	0.00	0.00
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1925	429367	18467	3.18	3.18	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	1103048	662348	8.17	8.17	0.00	0.00
(c)	Any Other (HUF)	2	385	385	0.00	0.00	0.00	0.00
	Sub-Total (B)(2)	1959	3500400	1321600	25.93	25.93	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1959	3500400	1321600	25.93	25.93	0.00	0.00
	TOTAL (A)+(B)	1960	13500400	11321600	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	1960	13500400	11321600	100.00	100.00	0.00	0.00



Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2014

(IXb)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
"Promoter and Promoter Group"

(IXb)

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
No.										
0	Nil	Nil	Nil	Nil	$(Nil)/(Nil)*100$	Nil	Nil	Nil	Nil	0.00
1	USHA GENERAL FOOD LTD.	10000000	74.07	0	0.00	0	0	0	0	74.07
TOTAL		10000000	74.07	0	0.00	0	0	0	0	74.07

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2014
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(U)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HIGH SCALE PROPERTIES PRIVATE LIMITED	349,900	2.59	0	0	0	0	2.59
2	P SAHA INFOTECH PRIVATE LIMITED	290,500	2.15	0	0	0	0	2.15
3	LOKJEET INVESTMENT & FINANCE PRIVATE LIMITED	263,200	1.95	0	0	0	0	1.95
4	PRAJAPATI ELECTRICALS AND ELECTRONICS PVT LTD	226,900	1.68	0	0	0	0	1.68
5	SAGADH ENGINEERING PRIVATE LIMITED	226,900	1.68	0	0	0	0	1.68
6	AUSTERE GENERAL TRADES PRIVATE LIMITED	226,900	1.68	0	0	0	0	1.68
7	HARISHANKAR PAL	172,300	1.28	0	0	0	0	1.28
8	INTENT MARKETING PRIVATE LIMITED	165,800	1.23	0	0	0	0	1.23
9	MEENA PAUL	160,400	1.19	0	0	0	0	1.19
TOTAL		2,082,800	15.43	0	0	0	0	15.43



Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2014
Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(D)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				Not Applicable				



Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2014
Statement showing details of locked-in shares

(D)(d)			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
		Not Applicable	



Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2014
Statement showing details of Depository Receipts (DRs)

(II)(a)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not Applicable		



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}

For Wellesley Corporation Limited



Sumeer Narain Mathur
Company Secretary