Statement Showing Shareholdin						ng Pattern				
Categ ory code	Category of Shareholder	Number of Shareholde rs	Total	ole (I)(a) Number of shares held in dematerialize d form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered			
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage		
(I) (A)	(II) Shareholding of Promoter and	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX)= (VIII)/(IV)*100		
1	Indian									
(a)	(a) Individuals/ Hindu Undivided Family									
		3	1100	0	0.01	0.01	0	0.00		
(b)	Central Government/ State Government(s	,	1100	0	0.01	0.01	0	0.00		
		0		0	0.00	0.00	0	0.00		
(c)	Bodies Corporate Financial Institutions/ Banks	1		0	74.07	74.07	0	0.00		
(d) (e)	Any Others(Specify)	0		0	0.00	0.00	0	0.00		
(-)	- and a manage processing				0.00	0.00		0.00		
	Sub Total(A)(1)	4	10001100	0	74.08	74.08	0	0.00		
2	Foreign									
a	Individuals (Non-Residents Individuals/									
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		
b	Bodies Corporate	0		0	0.00	0.00	0	0.00		
c d	Institutions Any Others(Specify)	0		0	0.00	0.00	0	0.00		
u	Any Omers(Speeny)	0	U	U	0.00	0.00	U	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00		
	Total Shareholding of Promoter and	4	10001100	0	74.08	74.08	0	0.00		
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00		
(b)	Financial Institutions Banks				0.00	0.00	0	0.00		
(c)	Central Government/ State Government(s				0.00	0.00	0	0.00		
(d)	Venture Capital Funds				0.00	0.00	0	0.00		
(e)	Insurance Companies				0.00	0.00	0	0.00		
(f)	Foreign Institutional Investors Foreign Venture Capital Investors				0.00	0.00	0	0.00		
(g) (h)	Any Other (specify)				0.00	0.00	0	0.00		
(h-i)	(aprecey)				0.00	0.00	0	0.00		
(h-ii)					0.00	0.00	0	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00	0.00		
				-						
B 2	Non-institutions									
(a) (b)	Bodies Corporate Individuals	33	2639300	0	19.55	19.55	0.00	0.00		
(6)	Individuals -i. Individual shareholders									
τ.	holding nominal share capital up to Rs 1 lakh	1017	404100	0	2.00	2.00	0.00	0.00		
I	ii. Individual shareholders holding	1917	404100	0	2.99	2.99	0.00	0.00		
	nominal share capital in excess of Rs. 1									
	lakh.	4	455900	0	3.38	3.38	0.00	0.00		
(c)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00		
	Sub-Total (B)(2)	1954	3499300	0	25.92	25.92	0.00	0.00		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1954	3499300	0	25.92	25.92	0.00	0.00		
	TOTAL (A)+(B)	1958	13500400	0	100.00	100.00	0.00	0.00		
				Ů			,			
(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group	0					0.00	0.00		
2	Public Sub-Total (C)	0	0	0		0.00	0.00	0.00		
-	our-rotar (C)	U	- 0	0	0	U	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	1958	13500400	0	0	100.00	0.00	0.00		

<u>Share Holding Pattern of Wellesley Corporation Limited as on 30.09.2012</u>
<u>(Formerly known as Usha Housing Development Company Limited)</u>

<u>(I)(b)</u>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to thecategory "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		ls of convertible	Total shares (including
								1		securities	underlying shares assuming
											full conversion of warrants
											and convertible securities) as
										a % of diluted share capital	
		Number of	As a % of grand total	No.	As a percentage	_	Number of			As a % total number of	
		shares held	$(\mathbf{A}) + (\mathbf{B}) + (\mathbf{C})$			total (A)+(B)+(C) of sub-clause (I)(a)	warrants held	number of warrants of the		convertible securities of the same class	
						of sub-clause (1)(a)	neia	same class	securities neid	the same class	
No.											
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	Individual/Hindu Undivided Family										
1	K.C. GUPTA	100	0.00	0	0.00	0.00	0	0	0	0	0
2	R.K. GUPTA	200	0.00	0	0.00	0.00	0	0	0	0	0
3	V. HARIHARAN	800	0.01	0	0.00	0.00	0	0	0	0	0
	Bodies Corporates										
4	USHA GENERAL FOODS LTD.	10000000	74.07	0	0.00	0.00	0	0	0	0	0
TOT	AL	10001100	74.08	0	0.00	0.00	0	0	0	0	0

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(b)

(I)(c)(i)

Share Holding Pattern of Wellesley Corporation Limited as on 30.09.2012 (Formerly known as Usha Housing Development Company Limited)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	e	% w.r.t total number of convertible securities of the same class	
1	MIKKIS ENGINEERING PRIVATE LIMITED	344,500	2.55	0	0		0	0
2	URVASHI METALS PRIVATE LIMITED	290,500	2.15	0	0		0	0
3	ORPHIC INVESTMENTS PRIVATE LIMITED	272,300	2.02	0	0		0	0
4	LOKJEET INVESTMENT & FINANCE PRIVATE LIMITED	263,200	1.95	0	0		0	0
5	SAGADH ENGINEERING PRIVATE LIMITED	226,900	1.68	0	0		0	0
6	NEWAGE COMMERCIAL PRIVATE LIMITED	226,900	1.68	0	0		0	0
7	AUSTERE GENERAL TRADES PRIVATE LIMITED	226,900	1.68	0	0		0	0
			-					
TOTAL		1,851,200	13.71	0	0	0	0	0

Share Holding Pattern of Wellesley Corporation Limited as on 30.09.2012

(Formerly known as Usha Housing Development Company Limited)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	Sr. No.	Name(s) of the shareholder(s)	Number	Shares as a	Details of warrants		Detai	Total shares (including	
		and the Persons Acting in	of shares	percentage of total				underlying shares	
		Concert (PAC) with them		number of shares {i.e.,				assuming full conversion	
				Grand Total			ı		of warrants and
				(A)+(B)+(C) indicated					convertible securities) as
				in Statement at para			ı		a % of diluted share
				(I)(a) above}	Number of	As a % total number of	Number of	% w.r.t total number of	capital
					warrants	warrants of the same class	convertible	convertible securities of the	
							securities held	same class	
		Not Applicable							
Γ									

(I)(c)(ii)

Share Holding Pattern of Wellesley Corporation Limited as on 30.09.2012 (Formerly known as Usha Housing Development Company Limited) Statement showing details of locked-in shares

Sr. No. Name of the shareholder

Number of locked-in shares

Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

Not Applicable

(I)(d)