

## Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	1100	0	0.01	0.01	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	10000000	0	74.07	74.07	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>10001100</b>	<b>0</b>	<b>74.08</b>	<b>74.08</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>4</b>	<b>10001100</b>	<b>0</b>	<b>74.08</b>	<b>74.08</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	30	2306600	0	17.09	17.09	0.00	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1912	404100	3600	2.99	2.99	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	788600	249800	5.84	5.84	0.00	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>1948</b>	<b>3499300</b>	<b>253400</b>	<b>25.92</b>	<b>25.92</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1948</b>	<b>3499300</b>	<b>253400</b>	<b>25.92</b>	<b>25.92</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1952</b>	<b>13500400</b>	<b>253400</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0.00	0.00
2	Public	0	0	0	0	0.00	0.00	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1952</b>	<b>13500400</b>	<b>253400</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

**Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2012**

**(I)(b)**

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category  
"Promoter and Promoter Group"**

Sr.  No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	<b>Individual/Hindu Undivided Family</b>										
1	K.C. GUPTA	100	0.00	0	0.00	0.00	0	0	0	0	0
2	R.K. GUPTA	200	0.00	0	0.00	0.00	0	0	0	0	0
3	V. HARIHARAN	800	0.01	0	0.00	0.00	0	0	0	0	0
	<b>Bodies Corporates</b>										
4	USHA GENERAL FOOD LTD.	10000000	74.07	0	0.00	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>10001100</b>	<b>74.08</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i)

**Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2012**  
**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the**  
**category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MIKKIS ENGINEERING PRIVATE LIMITED	344,500	2.55	0	0		0	0
2	URVASHI METALS PRIVATE LIMITED	290,500	2.15	0	0		0	0
3	LOKJEET INVESTMENT & FINANCE PRIVATE LIMITED	263,200	1.95	0	0		0	0
4	SAGADH ENGINEERING PRIVATE LIMITED	226,900	1.68	0	0		0	0
5	NEWAGE COMMERCIAL PRIVATE LIMITED	226,900	1.68	0	0		0	0
6	AUSTERE GENERAL TRADES PRIVATE LIMITED	226,900	1.68	0	0		0	0
7	SUDHEERMON N.V	172,300	1.28	0	0		0	0
8	UMESH KUMAR SHARMA	160400	1.19	0	0		0	0
<b>TOTAL</b>		<b>1,911,600</b>	<b>14.17</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(d)

**Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2012**

**Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not Applicable	